### **FORM D**

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

# DEC. 16 2001

#### **FORM D**

## NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

140	10	706						
OMB	OMB APPROVAL							
OMB Num	ber:	3235-0076						
Expires:	April 3	30,2008						
Estimated	average	burden						

hours per response. . . . . 16.00

SEC	SEC USE ONLY						
Prefix	Serial						
DA	RECEIVED						
1	1						

Name of Offering ( check if this is an amendment and name has changed, and indicate change.)	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6)	ULOE
Type of Filing: New Filing Amendment	
A DAGIC IDENTIFICATION DATA	
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)	07084872
Super Rad Toys, Inc.	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
6850 Canby Avenue #109, Reseda, CA 91335	818-708-8888  Telephone Number (Including Area Code)
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (metading Area Code)
Brief Description of Business	D.
Toy and Product Design & Manufacturing and Licensing/Artist management	PROCESSED
Type of Business Organization	DEC 1 2:4007
	please specify): DEC 1 2 2007
business trust   limited partnership, to be formed	THOMSON
Actual or Estimated Date of Incorporation or Organization: 014 016 Actual Esti  Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for Stat  CN for Canada; FN for other foreign jurisdiction)	mated FINANCIAL
GENERAL INSTRUCTIONS	
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D 77d(6).	
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given which it is due, on the date it was mailed by United States registered or certified mail to that address.	g. A notice is deemed filed with the U.S. Securities below or, if received at that address after the date or
Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20	0549.
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manual photocopies of the manually signed copy or bear typed or printed signatures.	
Information Required: A new filing must contain all information requested. Amendments need only repthereto, the information requested in Part C, and any material changes from the information previously support be filed with the SEC.	ort the name of the issuer and offering, any change plied in Parts A and B. Part E and the Appendix need
Filing Fee: There is no federal filing fee.	
State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim f accompany this form. This notice shall be filed in the appropriate states in accordance with state law this notice and must be completed.	or the exemption, a fee in the proper amount shall
ATTENTION-	
Failure to file notice in the appropriate states will not result in a loss of the federal appropriate federal notice will not result in a loss of an available state exemption unfilling of a federal notice.	exemption. Conversely, failure to file the less such exemption is predictated on the

#### A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. ☐ Beneficial Owner General and/or Executive Officer Director Check Box(cs) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Jonathan Cathey Business or Residence Address (Number and Street, City, State, Zip Code) 1137 N. Genesee Ave, West Hollywood, CA 90046 General and/or Beneficial Owner Executive Officer Director Promoter Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Simone Richlin Business or Residence Address (Number and Street, City, State, Zip Code) 10724 Wilshire Blvd., #1002, Los Angeles, CA 90024 ☐ Beneficial Owner ✓ Executive Officer General and/or Director Promoter Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Sidney Richlin Business or Residence Address (Number and Street, City, State, Zip Code) 269 S. Beverly Dr. #631, Beverly Hills, CA 90212 Beneficial Owner Executive Officer Director General and/or Promoter Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Check Box(cs) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Promoter Check Box(cs) that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General and/or Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

Γ	B. INFORMATION ABOUT OFFERING												
1.	Has the	issuer sold	, or does th									Yes	No
						Appendix,						25.0	00.00
2.	What is	the minim	um investm	ent that w	ill be acce	pted from a	ny individ	uat?			***************************************	Ψ	
3.			permit joint									Yes	D □
4.	commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering of a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.								ne offering. with a state				
			first, if indi	vidual)									
	lam Haus		Address (N	lumber and	Street Ci	ty State 7	in Code)						
			os Angeles			iy, State, Z	ip code)						
			oker or De										·
					· · · · · · · · · · · · · · · · · · ·						<del>-</del>		
Sta			Listed Has										States
	(Check	"All States	or check	individual	States)			•••••			•••••	. All States	
	AL IL MT RI	AK IN NE SC	IA IA NW SD	AR KS NH TN	KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR
Fu	ll Name (	Last name	first, if ind	ividual)									
Bu	siness o	r Residence	Address (1	Number an	d Street, C	City, State,	Zip Code)						
Na	me of As	sociated B	roker or De	aler				<u>, , , , , , , , , , , , , , , , , , , </u>			<u> </u>	<u> </u>	
Sta	ates in W	hich Persor	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers		-	·		•	
	(Check	"All State:	s" or check	individual	States)						****	☐ Al	1 States
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	MD NC VA	MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	ID MO PA PR
Fu	Il Name	(Last name	first, if ind	lividual)									
Βι	usiness o	r Residence	e Address (	Number ar	nd Street, (	City, State,	Zip Code)			•	<del>-</del>		
Na	ame of As	ssociated B	roker or De	ealer									
St	ates in W	hich Person	n Listed Ha	s Solicited	or Intend	s to Solicit	Purchasers	3					
			s" or check									□ A	II States
	AL IL MT	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and			
	already exchanged.  Type of Security	Aggregate Offering Price		Amount Already Sold
	Debt	0.00		\$ 0.00
	Equity		_	\$ 0.00
	Equity	· · · ·	_	* <u></u>
	Convertible Securities (including warrants)	0.00		0.00 \$
	Partnership Interests	. 0.00		\$ 0.00
	Other (Specify)	0.00		s 0.00
	Total	600,000.00	_	\$ 0.00
	Answer also in Appendix, Column 3, if filing under ULOE.	P	_	<u> </u>
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			Aggregate
		Number Investors		Dollar Amount of Purchases
	Accredited Investors	0	_	\$_0.00
	Non-accredited Investors		_	\$_0.00
	Total (for filings under Rule 504 only)	0	_	\$ 0.00
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.			
		Type of		Dollar Amount
	Type of Offering	Security		Sold
	Rule 505			3
	Regulation A			3
	Rule 504			\$ 0.00
	Total			\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees			s
	Printing and Engraving Costs			\$_0.00
	Legal Fees			\$_0.00
	Accounting Fees			\$_0.00
	Engineering Fees			\$_0.00
	Sales Commissions (specify finders' fees separately)			\$_0.00
	Other Expenses (identify)			\$_0.00
	Total			\$_0.00

···-	C. OFFERING PRICE, NUMB	ER OF INVESTORS, EXPENSES AND USE	OF PROCEEDS	
	b. Enter the difference between the aggregate offering and total expenses furnished in response to Part C—C proceeds to the issuer."	Question 4.a. This difference is the "adjusted	gross	\$
i.	Indicate below the amount of the adjusted gross pro- each of the purposes shown. If the amount for any check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part	purpose is not known, furnish an estimate the payments listed must equal the adjusted	e and	
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		5_0.00	<b>\$</b> _0.00
	Purchase of real estate			\$_0.00
	Purchase, rental or leasing and installation of mach		5 0.00	
	Construction or leasing of plant buildings and faci	lities	<u>0.00</u>	\$ 0.00
	Acquisition of other businesses (including the value offering that may be used in exchange for the asset issuer pursuant to a merger)	ue of securities involved in this ts or securities of another	s <u>o.oo</u>	□\$ <u>0.00</u>
	Repayment of indebtedness		<u>\$ 0.00</u>	<b>\$</b> _0.00
	Working capital		\$ <u>0.00</u>	\$_0.00
	Other (specify):		<u>\$_0.00</u>	\$_0.00
			\$ <u>0.00</u>	<b>\$</b>
	Column Totals			\$0.00
	Total Payments Listed (column totals added)		_	.00
		D. FEDERAL SIGNATURE		
cio	e issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to fur information furnished by the issuer to any non-acc	nish to the U.S. Securities and Exchange Co	ommission, upon writt	ule 505, the followin en request of its staf
ls:	uer (Print or Type)	Signature	Date	
	uper Rad Toys, Inc.	1/5	November 28,	2007
	ame of Signer (Print or Type)	Title of Signer (Print or Type)		
	nathan Cathey	President		
		<u> </u>		

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230,262 presently subject to any of the disqualification provisions of such rule?	Yes	No IX

See Appendix, Column 5, for state response.

- The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
Super Rad Toys, Inc.		November 28, 2007
Name (Print or Type)	Title (Print or Type)	
Jonathan Cathey	President	

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

#### 3 4 2 1 Disqualification under State ULOE Type of security and aggregate (if yes, attach Intend to sell offering price Type of investor and explanation of to non-accredited waiver granted) offered in state amount purchased in State investors in State (Part E-Item 1) (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) Number of Number of Accredited Non-Accredited Investors **Amount** Yes No Investors Yes Amount State No X ALX X ΑK X X AZ× X AR X X Common/\$0.15 0 \$0.00 0 \$0.00 CA X X CO X X X CT X × DE × DC × X × FLX X GA X НІ X × X ID X IL X X IN X X IA × X KS KY × X × LA X ME X X MD X X X MA X ΜI X X MN X MS X

**APPENDIX** 

	APPENDIX									
1	to non-ac	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pu	f investor and rchased in State C-Item 2)		Disquali under Sta (if yes, explana waiver (	te ULOE attach tion of granted)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
мо		×							×	
МТ		×							×	
NE	[ ,	×							×	
NV	×		Common/\$0.15	0	\$0.00	0	\$0.00		X	
NH		×							×	
NJ		×				į			×	
NM		×							×	
NY		×							X	
NC		×							X	
ND		×							X.	
ОН		×							<b>X</b> :	
ок		×							X	
OR		X							×	
PA		×							×	
RI		_ x							×	
SC		X							×	
SD		×							×	
TN		×						<u>                                     </u>	×	
TX		×							×	
UT		×	-						×	
VT		×							×	
VA		×							×	
WA		×							×	
wv		×							×	
WI		×							×	

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	APPENDIX										
1		2 I to sell	3 Type of security and aggregate			5 Disqualification under State ULOE (if yes, attach					
	to non-a	ccredited s in State -ltem 1)	offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
WY		×							×		
PR		×							×		

